Thank you for taking this important step to pursue counseling for you and/or your family. Please find in this packet several important documents to ensure you receive the best professional treatment possible. This includes the **Confidential Client Information Form**, **Statement of Counseling Policies and Procedures**, and **Informed Consent and Release of Liability**.

In addition, this packet includes a copy of our **Notice of Privacy Practices**. This is in compliance with the Health Insurance Portability & Accountability Act of 1996 (HIPPA). This Federal law requires that all healthcare professionals notify patients of how their health information is protected and how it may be used.

Florida law regarding psychotherapy is much stricter than Federal guidelines. HIPPA allows stricter state laws to prevail where conflict between the two may exist.

To best serve you, please take the time to review the attached documents, complete the necessary information, and sign the **Acknowledgement of Receipt of Privacy Practices**, **Statement of Counseling Policies and Procedures**, and **Informed Consent and Release of Liability**.

If you have questions regarding HIPPA or our privacy practices, please do not hesitate to contact us.

Phone: 407.897.3387

Email: <a href="mailto:amy@joyofbeingunlimited.com">amy@joyofbeingunlimited.com</a>

# **Confidential Client Information Form**

GENERAL INFORMATION		
Date: Referred by:		May we thank them?
Full Name:   Mr.   Mrs.   Ms.   Miss   Dr.		
Nick Name:	Name You	ı Prefer:
Age: Date of Birth:		
Race:   White   Black   Hispanic   Asian   Othe	er:	
CONTACT INFORMATION Street Address:		
Suite/Apartment Number:		
City: May We Send Mail Here: \( \text{Yes} \) No May We Leave a Message Here: \( \text{Yes} \) No Mobile Phone: \( () \)		
May We Leave a Message Here: □ Yes □ No Email Address:		
May We Send Email Here: □ Yes □ No		
EMERGENCY CONTACT Name:		
Relationship:Phone: ()		
EMPLOYMENT INFORMATION Employer:		
Length of Employment:		
Occupation:Average Hours Worked Per Week:		
<b>EDUCATION INFORMATION</b> Last Year of School Completed:   9   10   11   Other:		
Are You Currently in School:   Yes   No. If Yes,  Degree Pursuing:	What Level:	

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RELATIONAL .	_	_			
		_		ied 🗆 Separat	ted   Divorced   Widowed
			atus: 🗆 Yes 🗆 No.		
If No, Briefly Ex	plain:			<u> </u>	<del></del>
If Married, How	Long	:	Number o	f Previous M	 arriages for You:
For Your Partne	r:				
If Separated or	Divor	ced, How Long: <sub>.</sub>			
If Widowed, Ho	w Lon	ıg:	Miss □ Dr.		
Partner's Name:	: □ Mr.	. □ Mrs. □ Ms. □	Miss □ Dr.		
How Long Have	You k	Known Your Part	ner:	A	<del></del> ge:
Partner's Race:	□ Whi	ite 🗆 Black 🗆 His	panic 🗆 Asian 🗆 Mixed 🗆 C	Other:	ge:
Partner's Sex: □					
Partner's Occup					
What Words Wo	ould Yo	ou Use to Descri	be Your Partner:		<del></del>
Is Your Partner	Suppo	ortive of You See	kina Counselina: ¬ Yes ¬	No □ Unsure	e □ Partner Doesn't Know
With Whom Do	You C	Currently Live (Cl	heck All that Apply): $\sqcap$ Alc	ne ⊓ Spouse	e - Children - Parent(s) -
			oommate $\square$ Other:		
	1110.15				<del></del>
CHILDREN					
	n (Liv	ing or Deceased	).		
Name			Relationship to You (e.g.	Living	Describe Him/Her
			Natural, Adopted, Step)	with You?	,
Harra Varr Franci	)	 	tion. Vos No If Vos	\/\/\lance	
			otion:   Yes   No. If Yes,		
Have You Ever I	наа а	Miscarriage or M	ledical Abortion: □ Yes □	No. If Yes, W	/nen:
		_			
FAMILY OF OF					
List Mother, Fath	ner, Br	others, Sisters, S	Step Family, and Any Othe	er Family Me	mbers Who Effected You
Positively or Neg	gative	ly:	_		
Name	Sex	Current Age or Year of Death	Relationship to You (e.g. Mom, Dad, Sibling, Step)	Occupation	Describe Him/Her
		rear or beaut	rioni, bad, Sibility, Step)		

MEDICAL INFORMATION				
Primary Physician:				
Phone: ()				
Address:City:	Zip:			
Specialty (e.g. Family Practice, C	DB/GYN, Internal M	ledicine):		
Are You Currently Receiving Med			·····	
If Yes, Please Specify: List Any Conditions, Illnesses, Su		·· +		
Had (Use Back if Necessary):	urgeries, Hospitaliza	ations, Iraumas oi 	Related Treatme	ents You Have
MEDICATIONS				
List All Current Medications You (Use Back if Necessary):	Are Taking, Includi	ng those You Seld	om Use or Take (	Only as Needed
Medication:	Dosage:	□ Improves	□ Prevents □ Controls:	
Medication:	Dosage:	□ Improves	□ Prevents □ Controls:	
Medication: Medication:	Dosage:	Improves	□ Prevents □ Controls:	
Medication:	Dosage:	Improves	□ Prevents □ Controls:	
Are You Taking these Medication	(s) According to Yo	our Doctor's Recor	nmendations: 🗆 \	∕es □ No
If No, Briefly Explain:				
PHYSIOLOGICAL SYMPTOMS	5			
Please Check Any of the Followir	ng Physiological Syr	mptoms/Sensatior	is that Apply to Y	ou Presently, or
in the Recent Past:				
Headaches    Past   Present	Weakness	□ Past □ Present	Tiredness	□ Past □ Present
Dizziness	Tension			□ Past □ Present
Stomach Issues   Past Present	Rapid Heart Rate		Hearing Voices	□ Past □ Present
Vision Issues □ Past □ Present	Breathing Issues		Seeing Things	□ Past □ Present
Sleep Issues □ Past □ Present	Intestinal Issues		Other	_ □ Past □ Present
Trouble Relaxing □ Past □ Present	Hearing Noises			
	Change in Appetite	□ Past □ Present		
Variable W	Wai abb.			
Your Height: You How has Your Weight Change in the La	our weignt: est 2-3 Months:			
Thorres and the standing of the Fo				

#### **CURRENT STATUS**

Please Check Any of the Following Problems which Pertain to You and/or Your Family:

Stress	□ Past □ Present	•	□ Past □ Present	Legal Matters	□ Past □ Present
Nervousness	□ Past □ Present	Communication			□ Present Eating
Anxiety	□ Past □ Present	Physical Abuse		Problems   Problems Pas	
Panic	□ Past □ Present		□ Past □ Present	Drug Use	□ Past □ Present
Unhappiness	□ Past □ Present	Verbal Abuse	□ Past □ Present	Alcohol Use	□ Past □ Present
Depression	□ Past □ Present	Sexual Abuse	□ Past □ Present	Trouble with Job	
Guilt	□ Past □ Present	Temper	□ Past □ Present	Career Choices	
Apathy	□ Past □ Present	Anger	□ Past □ Present	Ambition	□ Past □ Present
	□ Past □ Present	Aggressiveness	□ Past □ Present	•	s □ Past □ Present
Recent Death	□ Past □ Present	Bad Dreams	□ Past □ Present	Children	□ Past □ Present
Grief	□ Past □ Present	Concentration	□ Past □ Present	Being a Parent	□ Past □ Present
Hopelessness	□ Past □ Present		□ Past □ Present	Finances	□ Past □ Present
•	ng - Past - Present	Unwanted Thought	□ Past □ Present	Recent Loss	□ Past □ Present
	ng - Past - Present	Memory Loss of Control	□ Past □ Present	Disaster	□ Past □ Present
Loneliness	□ Past □ Present			Other	□ Past □ Present
Shyness	□ Past □ Present	Impulsive Behavior			
Fears	□ Past □ Present	Self-Control	□ Past □ Present		
Friends	□ Past □ Present	Compulsivity Sexual Problems	□ Past □ Present		
			□ Past □ Present		
		Pregnancy Abortion	<ul><li>□ Past □ Present</li><li>□ Past □ Present</li></ul>		
LEVEL OF D	TETRECE	Abortion	- rast - resent		
_		l DI : "	//		
	/ <b>Distressed</b> You Ar	,	K" on the Scale Bel	OW	
(1 = Very Lit)	tle Distress; 10 = Ex	ktreme Distress):			
1234567	8 9 10	-			
Are You Curr	ently Experiencing A	ny Suicidal Thoug	ıhts: □ Yes □ No.		
Have You Exp	perienced Them in t	he Past: 🗆 Yes 🗆 N	No No		
Have You Eve	er Attempted Suicide	e: 🗆 Yes 🗆 No. If Y	es, When and Hov	v:	
-	Your Friends or Fam	ily Ever Committe	d or Attempted Su	icide: □ Yes □ No	
If Yes, When	and Who:				
	IG ISSUES AND GO				
Please Descr	ibe Why You Are Co	ming to Counselin	g <i>(i.e. What Are Yo</i>	our Issues, Proble	ms?):
Why Have Yo	ou Decided to Come	for Counseling No	w:		
What Do You	ı Hope to Gain or Ch	ange by Coming f	or Counseling:		
How Long Do	o You Believe Counse	eling Should Last:			
Long Do	. To believe cours	cing chodia Lasti			

PREVIOUS COUNSELING							
List Any Previous Counseling,	Psychiatric Treatment, or F	Residential/In-Patient Care Yo	u Have Received				
(Use Back If Necessary):							
Therapist:							
Reason:	<u>.</u>						
Therapist:		Dates:					
Reason:			<del></del>				
-							
What Words Would You Use t	O Describe Yourseit:						
What Words Describe What You and Your Family Value:							
Briefly Describe the Environm	ent of Your Home as You V	Vere Growing Up:					
Do You Regularly Attend Chu	rch:   Yes   No. If Yes, Wh	at Denomination:					
Do You Have a Personal Supp	oort System:   Yes   No. If	Yes, Who:					

#### STATEMENT OF COUNSELING POLICIES AND PROCEDURES

#### **COUNSELING SESSIONS**

Counseling Sessions can be done in person or through telehealth counseling. Videoconferencing through technology is an option for counseling services. It is recommended that headphones be used for privacy.

#### **FEES**

Private counseling rates are \$125 per session. Receipts can be provided for you to be reimbursed for out-of-network providers. Talk to your therapist about insurance co-pays and your out of pocket expenses. We are willing to work with you and your provider to provide affordable health care.

#### **RESCHEDULING APPOINTMENTS**

It is our policy to schedule you for a "standing appointment". Your appointment will be confirmed for next week at the end of each appointment. If your appointment needs to be changed, please do so as soon as possible. Please be aware that repeated cancellations or no-shows will result in the loss of your standing appointment.

#### **CANCELLATIONS / NO SHOWS**

If you must cancel your appointment, please call your therapist at least 24 hours in advance of your scheduled time. Their confidential voicemail is available 24 hours a day. Failure to do so will result in you being charged the \$50 cancellation fee. Advance cancellations allow us to make the most efficient use of therapist time and office space. If there is a repeat cancellation or no show, a charge for a full session will be required before scheduling a new appointment.

#### **PAYMENT ON FILE**

Due to the option of telehealth, it is required to have a payment method on file in order to be able to utilize this method of counseling. You will be charged at the end of every session and for late cancellations and no shows.

I have read and understand the policies regarding payment, and fees.	cancellations, "no-shows",
, <del></del>	Date:

#### Informed Consent and Release of Liability

Counseling services are provided by independent professionals who have earned a Master's Degree, or higher, from an accredited graduate program, and who have been licensed by the State of Florida or provisionally licensed by the State of Florida as registered interns as defined in and governed by Chapter 491, Florida Statutes.

To begin counseling services, the completion of an intake questionnaire and the signing of an Informed Consent and Release of Liability form are required. While I expect benefits from treatment:

I fully understand that such benefits and particular outcomes cannot be guaranteed.

I understand that because of the treatment, I may experience emotional strain, feel worse during treatment, and make life changes, which could be distressing.

I also understand regular attendance will produce the maximum benefits but that I am free to discontinue treatment at any time. If I decide to do so I will notify the provider at least two weeks in advance so that effective discharge planning can be implemented.

I understand that the contents of all therapy sessions are considered confidential. Both verbal information and written information about a client cannot be shared with another party without the written consent of the client or the client's legal guardian. Noted exceptions are as follows:

- When a client discloses intentions or a plan to harm self or another person, the mental health professional is required to notify legal authorities and those people who may be impacted.
- If a client states or suggests that he or she is abusing a child (or vulnerable adult) or has recently abused a child (or vulnerable adult), or a child (or vulnerable adult) is in danger of abuse, the mental health professional is required to report this information to the appropriate social service and/or legal authorities.
- When a mental health professional is made aware of prenatal exposure to controlled substances that are potentially harmful, a report must be made to the appropriate authorities.
- Parents or legal guardians of non-emancipated minor clients have the right to access the client's records.
- Insurance companies (when applicable) and other third-party payers are given information that they request regarding services to clients, such as types of service, dates/times of service, diagnosis, treatment plan, progress of therapy, case notes, and summaries.

The clinical records are the property of the mental health professionals of Being Unlimited Counseling Center and as such, are deemed records of confidential sessions between counselors and clients. Other than as required by law, these records will only be released subject to the following paragraph and with the advanced written consent of the client and Being Unlimited Counseling Center. I waive any right I may have otherwise to seek to use my counselor records with Being Unlimited Counseling Center except as may otherwise be agreed upon in writing, in any judicial proceeding or to compel the testimony of any mental health professional outlined in Chapter 491, Florida Statutes or supervisors providing counseling with Being Unlimited Counseling Center. If testimony is required, I agree to pay twice the normal hourly rate for any, and all, of these individuals for their testimony, and preparation therefore.

In consideration of the benefits to be derived from the counseling, the receipt whereof is hereby acknowledged, I hereby release and forever discharge and covenant not to sue or hold legally liable Being Unlimited Counseling Center; the licensed counselors; the licensed therapists; the registered interns; the supervisors; or the staff from any and all claims, demands, damages, actions or causes whatsoever related to the counseling process.

I have read and understood the preceding information and	d agree to the terms and conditions of
Being Unlimited Counseling Center as stated.	
I understand that this agreement is a prerequisite to receive	ving and continuing counseling services
through Being Unlimited Counseling Center.	
Signed:	Date:
Witnessed:	Date:

#### **NOTICE OF PRIVACY PRACTICES**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW CAREFULLY. The Health Insurance Portability & Accountability Act of 1996 (HIPAA) requires all health care records and other individually identifiable health information (PROTECTED HEALTH INFORMATION) used or disclosed to us in any form, whether electronically, on paper, or orally, be kept confidential. This federal law gives you, the patient, significant new rights to understand and control how your health information is used. HIPAA provides penalties for covered entities that misuse personal health information. As required by HIPAA, we have prepared this explanation of how we are required to maintain the privacy of your health information and how we may use and disclose your health information. Without specific written authorization, we are permitted to use and disclose your health care records for the purposes of treatment, payment, and health care operations:

- Treatment means providing, coordinating, or managing health care and related services by one or more health care providers. Examples of treatment would include psychotherapy, medication management, etc.
- Payment means such activities as obtaining reimbursement for services, confirming coverage, billing or collection activities, and utilization review. An example of this would be billing your insurance company for your services.
- Health Care Operations include the business aspects of running our practice, such as conducting quality assessment and improvement activities, auditing functions, cost-management analysis, and customer service. An example would include a periodic assessment of our documentation protocols, etc. In addition, your confidential information may be used to remind you of an appointment (by phone or mail) or provide you with information about treatment options or other health-related services. We will use and disclose your PROTECTED HEALTH INFORMATION when we are required to do so by federal, state or local law. We may disclose your PROTECTED HEALTH INFORMATION to public health authorities that are authorized by law to collect information; to a health oversight agency for activities authorized by law included but not limited to: response to a court or administrative order, if you are involved in a lawsuit or similar proceeding; response to a discovery request, subpoena, or other lawful process by another party involved in the dispute, but only if we have made an effort to inform you of the request or to obtain an order protecting the information the party has requested. We may release your PROTECTED HEALTH INFORMATION to a medical examiner or coroner to identify a deceased individual or to identify the cause of death. We may use and disclose your PROTECTED HEALTH INFORMATION when necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. Under these circumstances, we will only make disclosures to a person or organization able to help prevent the threat. Your written authorization will be required for any other uses or disclosures. Should you choose to revoke your authorization, you may do so only in writing. We will abide by your written request, except to the extent that we have already taken actions relying on your authorization. You may contact our Privacy Officer in writing to invoke your following rights:
- You may request in writing that we restrict using and disclosing your PROTECTED HEALTH INFORMATION to family members and relatives, friends, or others you identify. We reserve the right to deny this request. If we do agree to a restriction, we must abide by it unless you agree in writing to remove it.
- You may request an amendment to your PROTECTED HEALTH INFORMATION.
- You may request alternative means or locations in which you receive confidential communications.

- You may request an accounting of disclosures of PROTECTED HEALTH INFORMATION beyond treatment, payment, and health care operations.
- •The right to obtain a paper copy of this notice from us upon request.

We are required by law to protect the privacy of your PROTECTED HEALTH INFORMATION and to abide by the terms of the Notice of Privacy Practices. We will make and post revisions to the Notice of Privacy Practices in accordance with the law. You may obtain a written copy of these changes by written request. You may file a formal, written complaint with us at the address below or with the Department of Health & Human Services, Office of Civil Rights, if you feel your privacy rights have been violated. For more information regarding our Privacy Practices, please contact:

Amy Arnold Sirmans MS LMHC #16372 1212 Mt Vernon Ave Orlando, FL 32803 407.897.3387

For more information about HIPPA or to file a complaint, please contact: The U.S. Department of Health & Human Services
Office of Civil Rights
200 Independence Avenue, S.W.
Washington, D.C. 20201
(877) 696-6775 (TOLL FREE)

_	of Receipt of Privac		_	
I, <i>(Full Na</i>		have received a co	py of Being	Unlimited Counseling
(Full IVa	ine)			
Center's Notice of Pri	vacy Practices.			
Print Name of Client:	,			_
Street Address:				_
City:	State:	Zip Code:		_
Signed:			Date:	
Witnessed:			Date:	